



MARKET RELEASE

1 November 2017

Tando Resources Limited

PRE-QUOTATION DISCLOSURE

Tando Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on Wednesday 1 November 2017.

Official Quotation of the Company’s securities will commence at 12:00 noon AEDT (9:00am WST) on Friday 3 November 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Annexure I for Mining Entities.
5. The Company’s constitution.
6. The Prospectus.
7. The Company’s securities trading policy.
8. The Company’s corporate governance statement.
9. The Company’s audited accounts for the period 31 March 2017 to 30 June 2017.
10. The audited accounts of VMS Resources Pty Ltd for the period 1 May 2017 to 30 June 2017.
11. The incentive option plan.
12. A statement confirming the following:



- 12.1. the satisfaction of the condition precedents to, and completion of, the Share Sale Agreement between the Company and VMS Resources Limited, including the issue of 1,250,000 fully paid ordinary shares and payment of \$50,000 in cash consideration; and
 - 12.2. that there are no legal, regulatory, statutory or contractual impediments to the Company entering the Quartz Bore and Mt Vernon tenements and undertaking the activities the subject of the commitments disclosed in the Prospectus.
13. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: TNO

Hayley Pratt
Adviser, Listings Compliance (Perth)