

21 November 2017

Dispatch of Entitlement Issue Prospectus

Tando Resources (“**Tando**” or “**the Company**”) advises that the Company’s Entitlement Issue Prospectus lodged with ASX on 14 November 2017 was dispatched to Shareholders today.

The Prospectus will include an Entitlement and Acceptance Form outlining eligible shareholders Entitlement under the offer.

The closing date for the Entitlement Issue is 4:00pm (WST) on 1 December 2017.

For and on behalf of the board:

Sarah Smith

Company Secretary